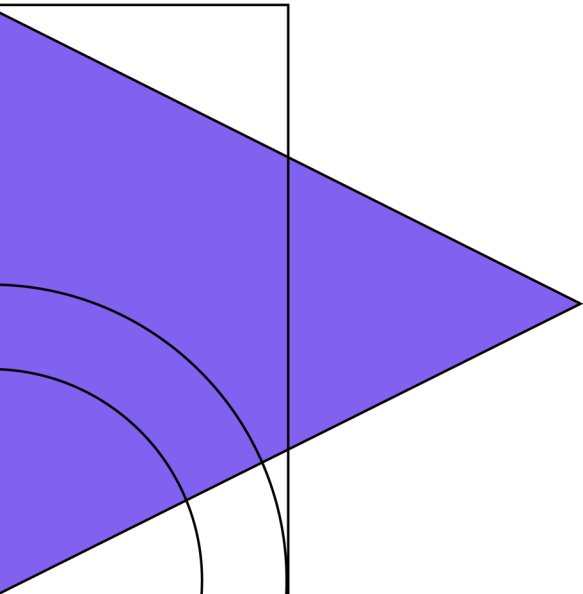
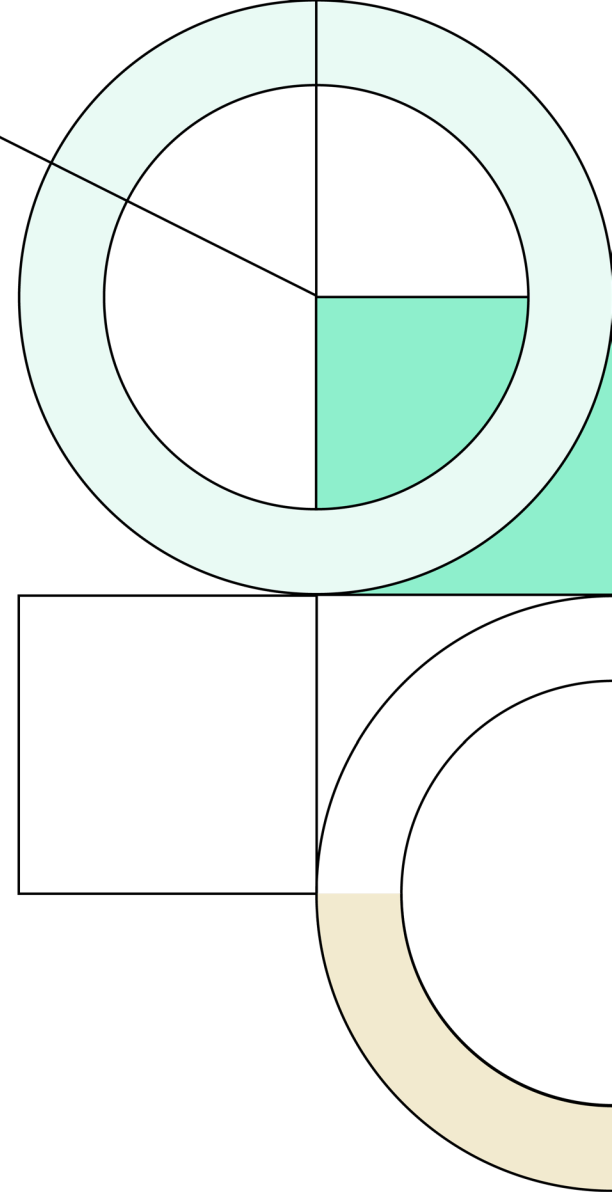


**Jarrell  
Independent  
School  
District**

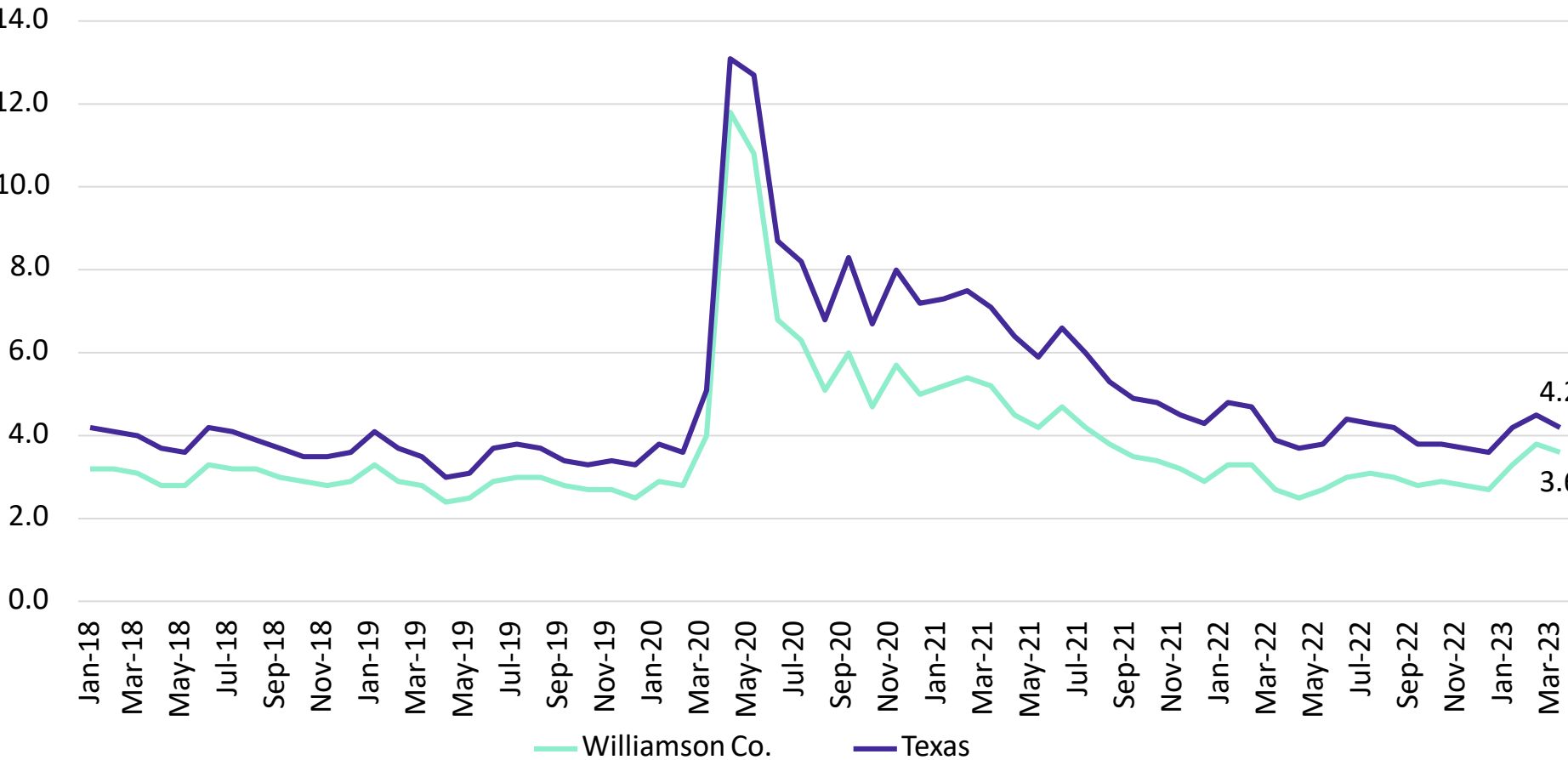
1Q23

**Demographic Report**

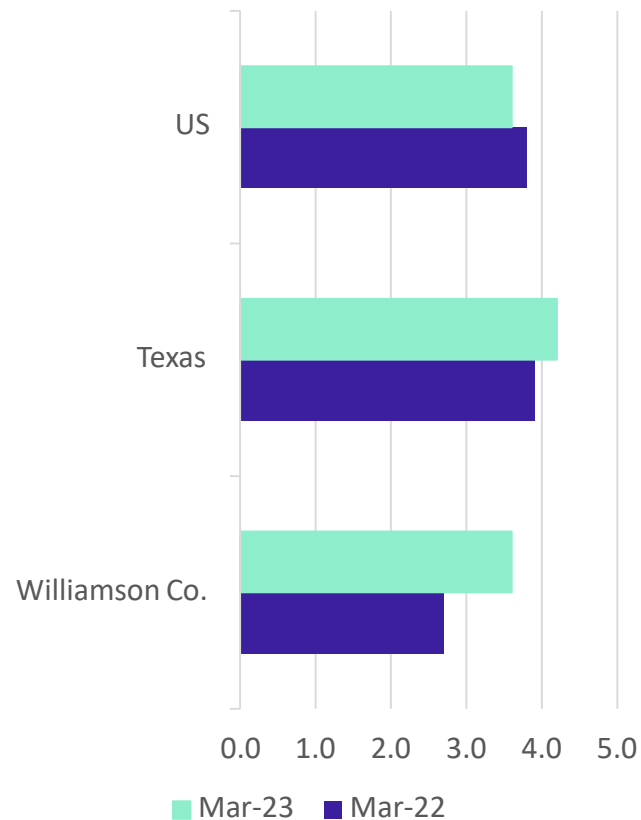


# Local Economic Conditions

Unemployment Rates, Jan. 2018 - Mar. 2023



Unemployment Rate, Year-Over-Year





# State Enrollment Trends\*

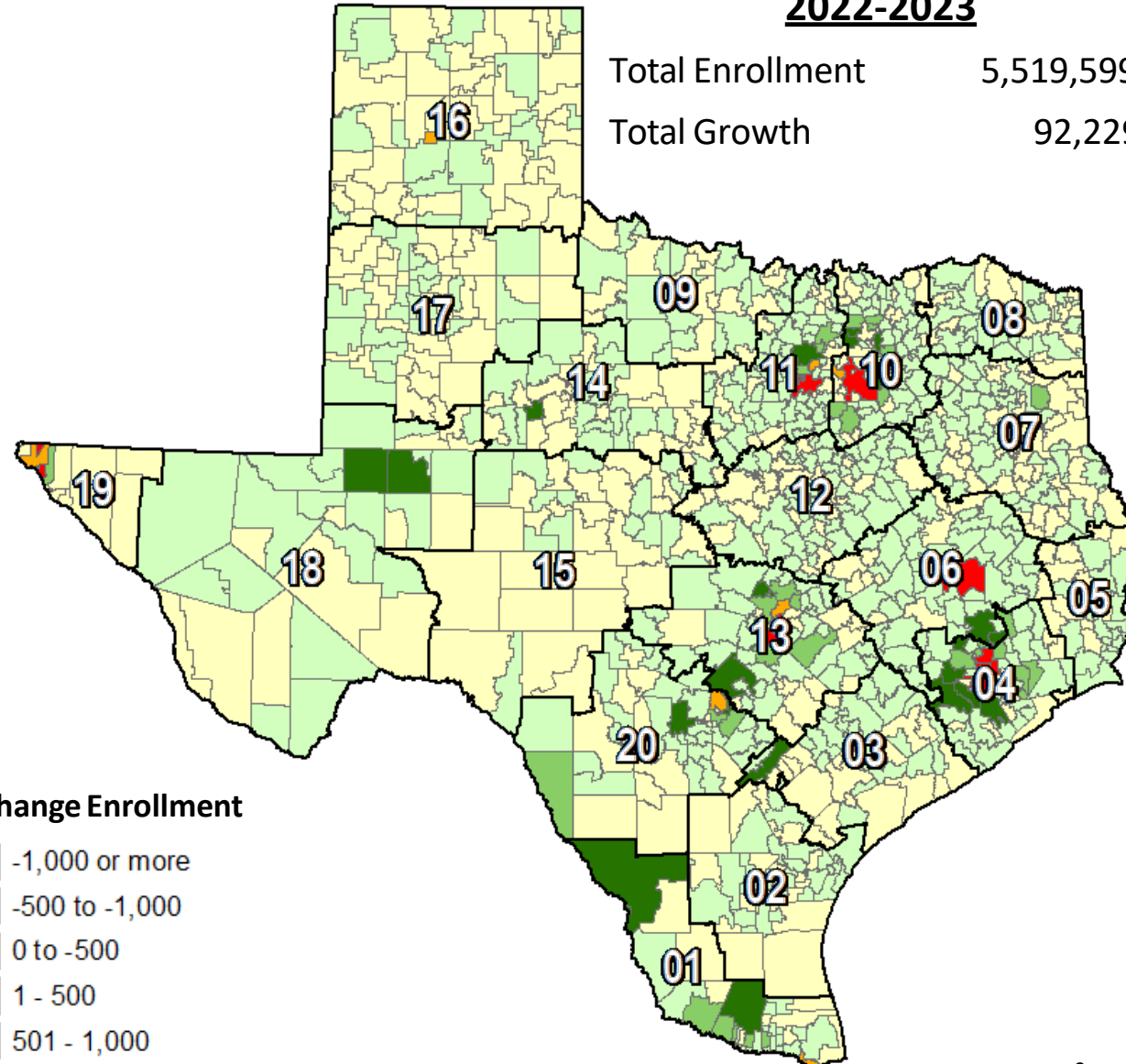
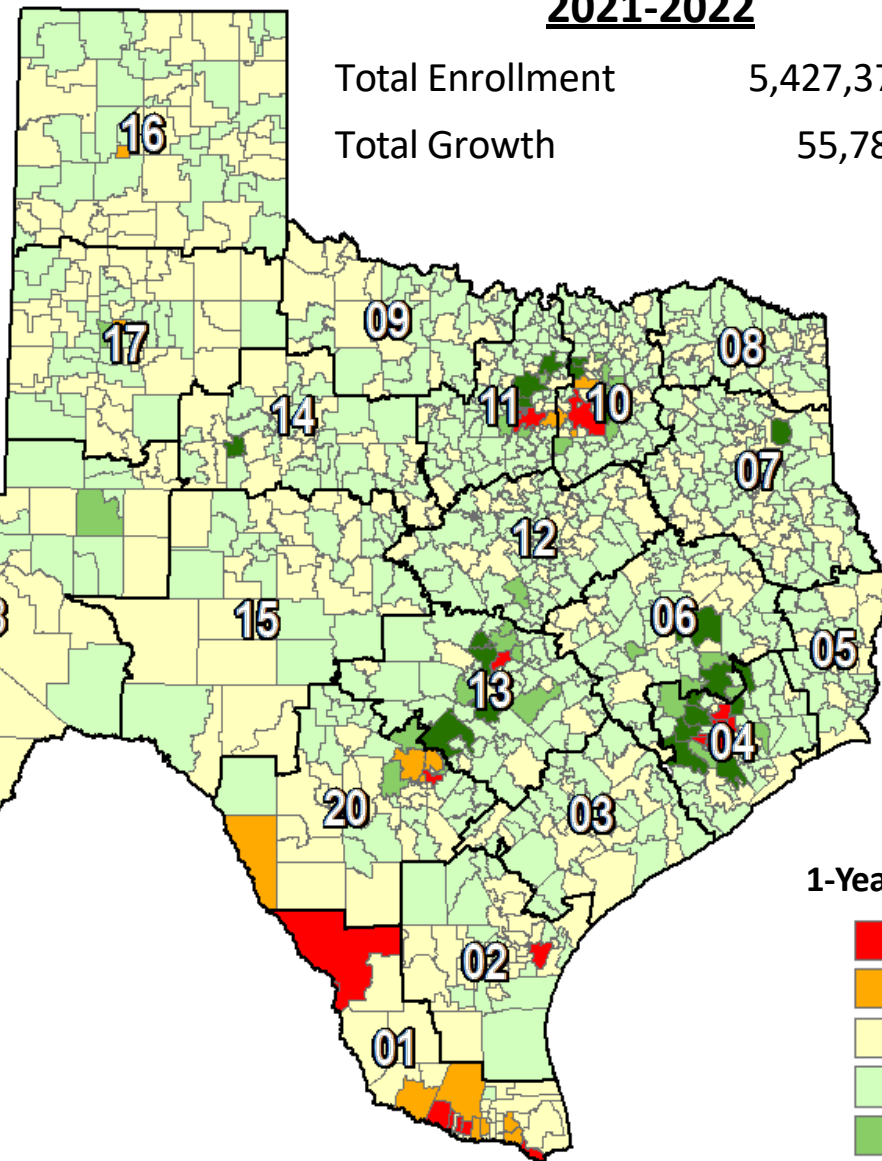
(\*Preliminary Enrollment Data, TEA April 2023)

## 2021-2022

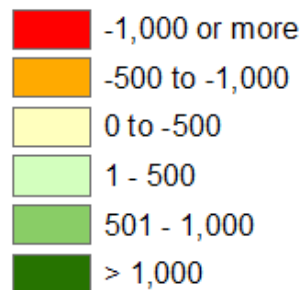
Total Enrollment 5,427,370  
Total Growth 55,780

## 2022-2023

Total Enrollment 5,519,599  
Total Growth 92,229



### 1-Year Change Enrollment

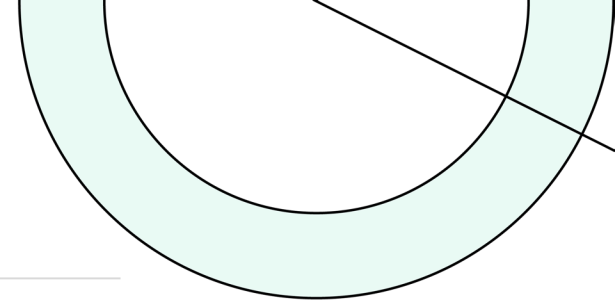
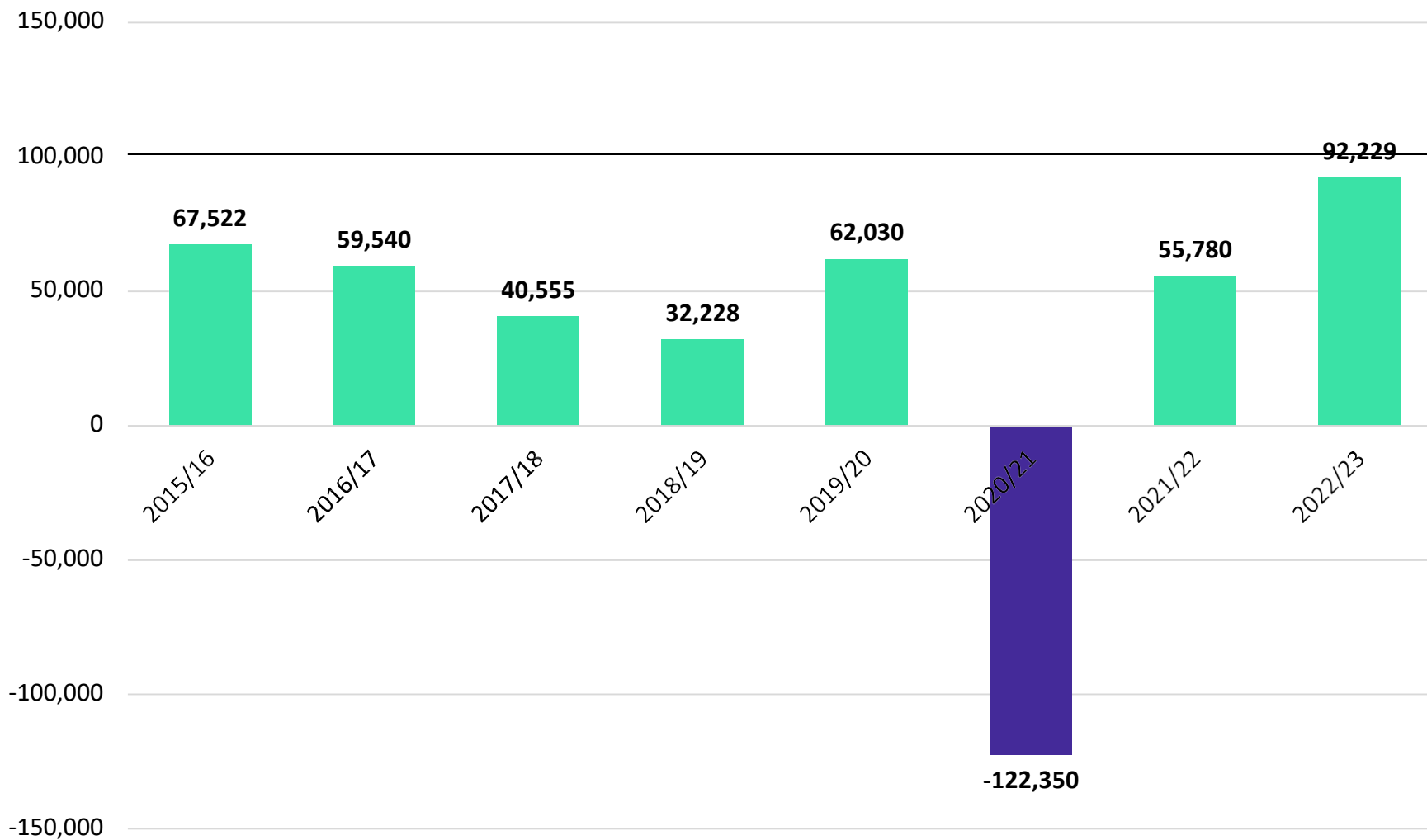




# State Enrollment Trends\*

(\*Preliminary Enrollment Data, TEA April 2023)

## Texas ISD Enrollment Change

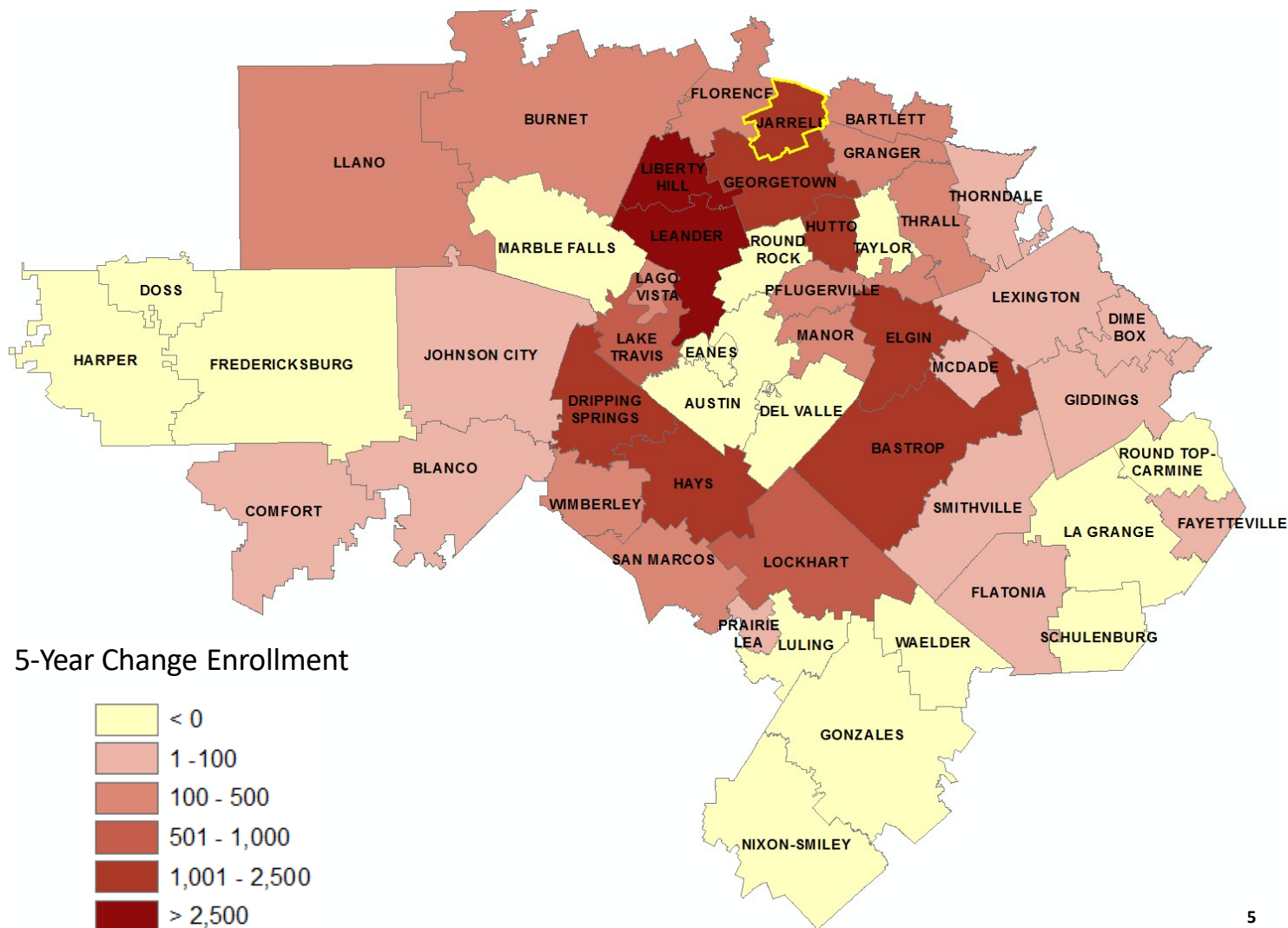




# Region 13 Enrollment Trends\*

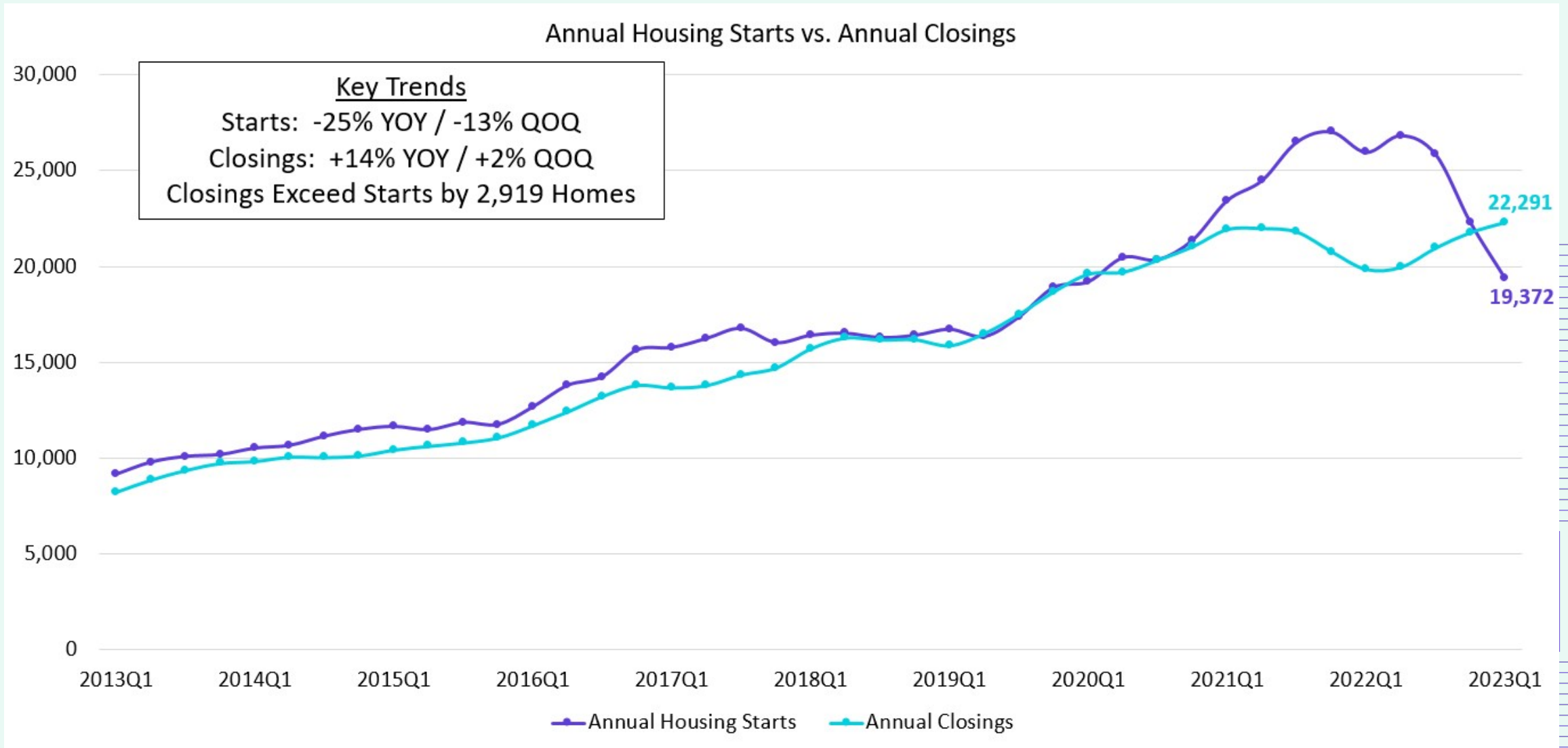
(\*Preliminary Enrollment Data, TEA April 2023)

- Jarrell ISD enrollment has risen by 1,655 students between 2017/18 and 2022/23, an increase of 97.1%
- JISD enrollment has increased by 475 students, or 16.5%, since 2021/22
- Region 13 enrollment has risen by 11,840 students between 2017/18 and 2022/23, an increase of 3.3%
- Region 13 enrollment has increased by 4,916 students, or 1.4%, since 2021/22





# Austin New Home Starts & Closings





# Austin New Home Ranking Report

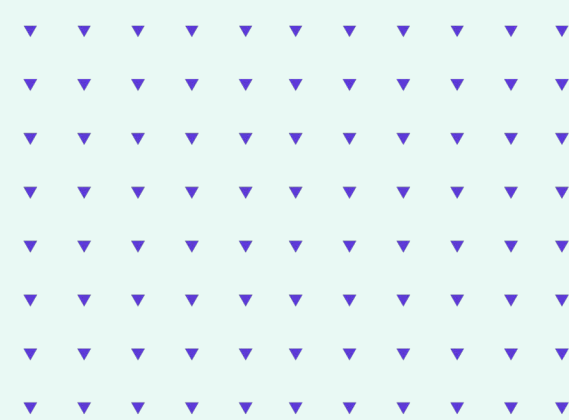
ISD Ranked by Annual Closings – 1Q23

Rank	District Name	Annual Starts	Annual Closings	Inventory	VDL	Future
1	HAYS CISD	2,495	2,860	2,073	5,683	41,408
2	GEORGETOWN ISD	2,266	2,600	1,505	3,866	16,029
3	LEANDER ISD	1,748	2,457	1,251	2,593	5,729
4	LIBERTY HILL ISD	1,800	1,863	1,308	2,946	9,027
5	HUTTO ISD	1,425	1,795	760	1,700	10,831
6	AUSTIN ISD	2,087	1,552	2,799	1,322	9,848
7	MANOR ISD	1,235	1,235	973	1,672	15,021
<b>8</b>	<b>JARRELL ISD</b>	<b>905</b>	<b>1,178</b>	<b>418</b>	<b>1,871</b>	<b>8,273</b>
9	PFLUGERVILLE ISD	742	1,078	633	741	6,268
10	DEL VALLE ISD	822	865	727	1,868	21,097
11	DRIPPING SPRINGS ISD	578	862	461	1,408	7,073
12	SAN MARCOS CISD	535	828	594	1,102	6,388
13	BASTROP ISD	685	753	560	2,536	15,821
14	ROUND ROCK ISD	493	657	477	660	5,584
15	LAKE TRAVIS ISD	371	579	534	1,223	4,061
16	ELGIN ISD	561	479	296	849	8,796
17	LAGO VISTA ISD	166	219	151	384	3,101
18	TAYLOR ISD	169	192	86	270	1,067
19	LOCKHART ISD	162	60	144	829	21,401
20	SMITHVILLE ISD	3	50	1	49	471



\* Based on additional Zonda Education housing research

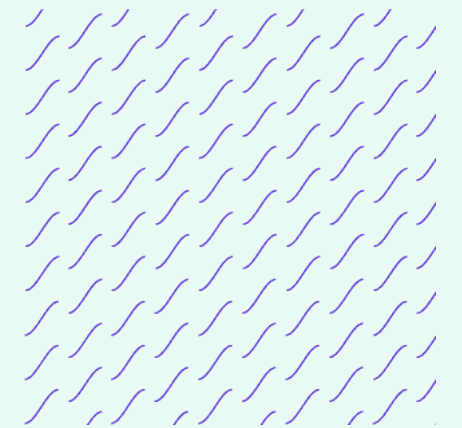


# District Housing Overview by Elementary Zone



Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Const.	Inventory	Vacant Dev. Lots	Future
IGO	306	56	317	81	103	204	367	7,436
DOUBLE CREEK	593	37	785	226	124	214	1,369	429
JARRELL	6	0	76	1	0	0	135	408
<b>Grand Total</b>	<b>905</b>	<b>93</b>	<b>1,178</b>	<b>308</b>	<b>227</b>	<b>418</b>	<b>1,871</b>	<b>8,273</b>

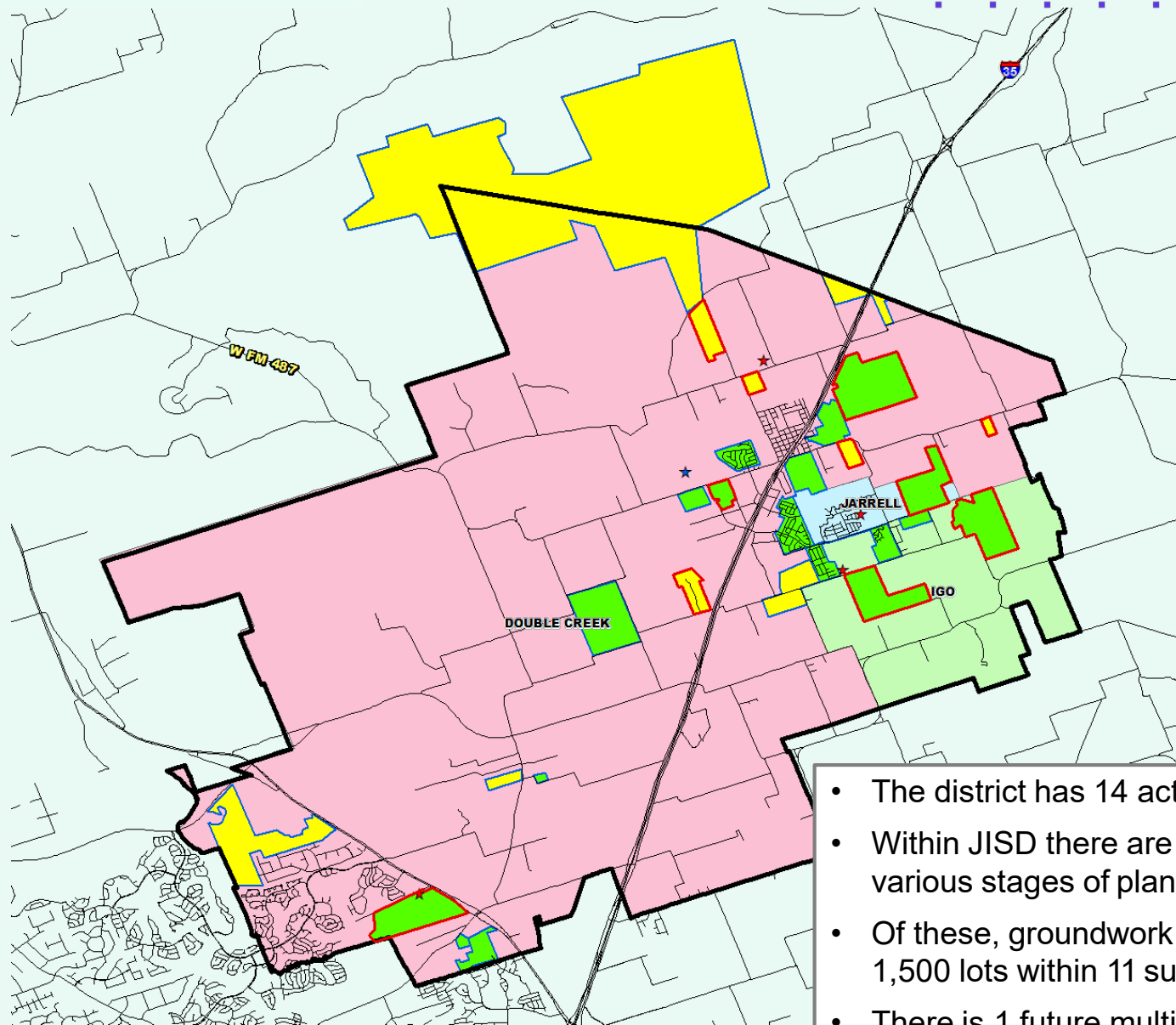
 Highest activity in the category  
 2nd highest activity in the category








# District Housing Overview




## Multi-Family Developments

 FUTURE

## Subdivisions

 ACTIVE

 FUTURE

 Groundwork Underway

- The district has 14 actively building subdivisions
- Within JISD there are 11 future subdivisions in various stages of planning
- Of these, groundwork is underway on more than 1,500 lots within 11 subdivisions
- There is 1 future multi-family development, expecting to start construction in Nov. 2023



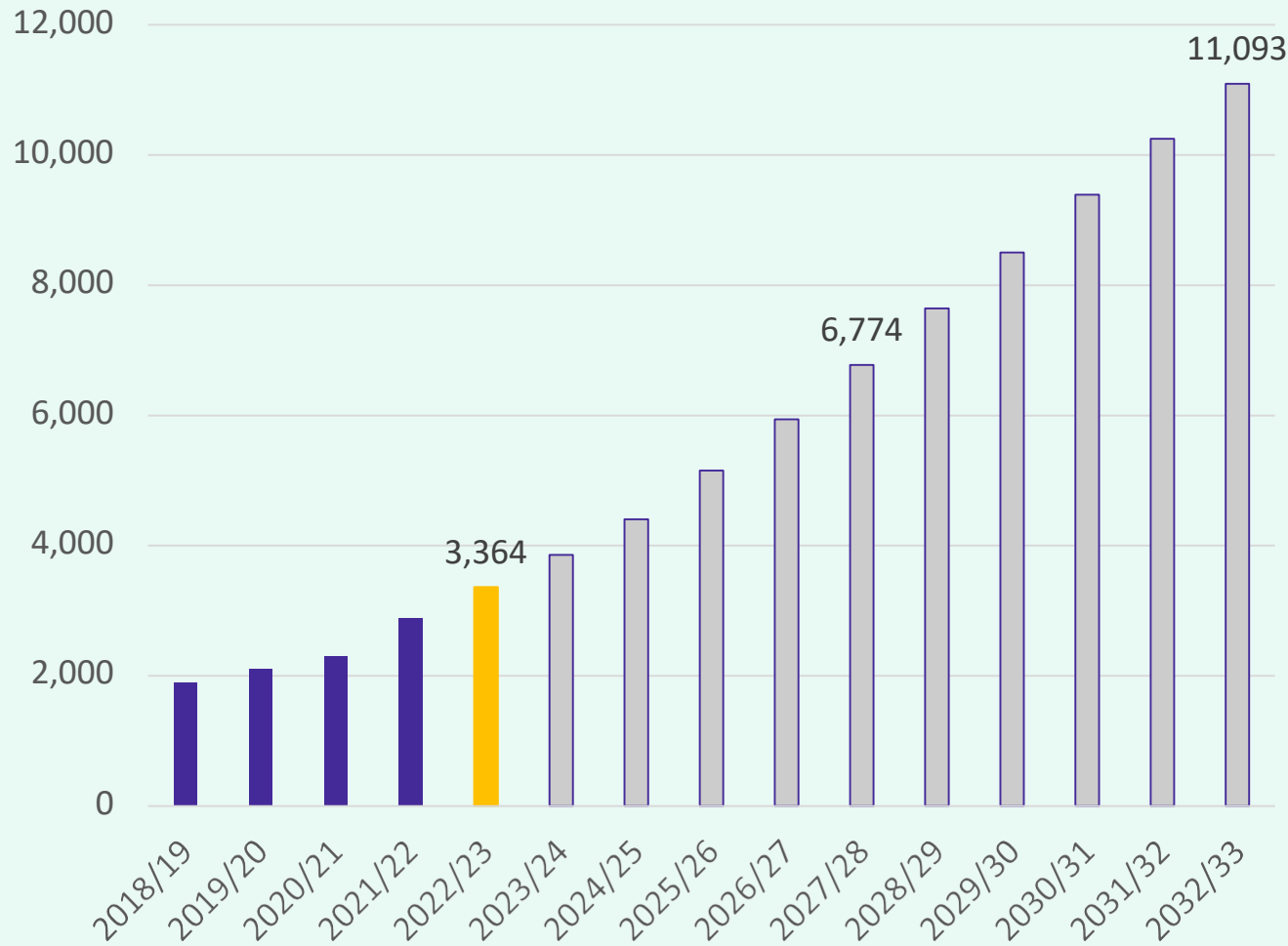
# Ten Year Forecast by Campus

Campus	Capacity	2021/22	Fall	ENROLLMENT PROJECTIONS									
			2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33
Igo Elementary	800	845	975	645	779	955	1,091	1,253	1,387	1,509	1,588	1,649	1,709
Jarrell Elementary	608	671	784	652	676	740	790	834	857	870	871	871	874
Double Creek Elementary	900			735	853	998	1,188	1,384	1,603	1,863	2,121	2,364	2,629
<b>ELEMENTARY SCHOOL TOTAL</b>	<b>2,308</b>	<b>1,516</b>	<b>1,759</b>	<b>2,032</b>	<b>2,308</b>	<b>2,693</b>	<b>3,069</b>	<b>3,471</b>	<b>3,847</b>	<b>4,242</b>	<b>4,580</b>	<b>4,884</b>	<b>5,212</b>
Elementary Absolute Change		339	243	273	276	385	376	402	376	395	338	304	328
Elementary Percent Change		28.80%	16.03%	15.52%	13.58%	16.68%	13.96%	13.10%	10.83%	10.27%	7.97%	6.64%	6.72%
Jarrell Middle School	764/1,004	610	741	862	1,009	1,203	1,380	1,570	1,780	1,991	2,249	2,461	2,666
<b>MIDDLE SCHOOL TOTAL</b>		<b>610</b>	<b>741</b>	<b>862</b>	<b>1,009</b>	<b>1,203</b>	<b>1,380</b>	<b>1,570</b>	<b>1,780</b>	<b>1,991</b>	<b>2,249</b>	<b>2,461</b>	<b>2,666</b>
Middle School Absolute Change		97	131	121	147	194	177	190	210	211	258	212	205
Middle School Percent Change		18.91%	21.48%	16.33%	17.05%	19.23%	14.71%	13.77%	13.38%	11.85%	12.96%	9.43%	8.33%
Jarrell High School	995/1,258	759	864	966	1,090	1,257	1,492	1,733	2,017	2,269	2,559	2,904	3,215
<b>HIGH SCHOOL TOTAL</b>		<b>759</b>	<b>864</b>	<b>966</b>	<b>1,090</b>	<b>1,257</b>	<b>1,492</b>	<b>1,733</b>	<b>2,017</b>	<b>2,269</b>	<b>2,559</b>	<b>2,904</b>	<b>3,215</b>
High School Absolute Change		144	105	102	124	167	235	241	284	252	290	345	311
High School Percent Change		23.41%	13.83%	11.81%	12.84%	15.32%	18.70%	16.15%	16.39%	12.49%	12.78%	13.48%	10.71%
<b>DISTRICT TOTALS</b>		<b>2,885</b>	<b>3,364</b>	<b>3,860</b>	<b>4,407</b>	<b>5,153</b>	<b>5,941</b>	<b>6,774</b>	<b>7,644</b>	<b>8,502</b>	<b>9,388</b>	<b>10,249</b>	<b>11,093</b>
District Absolute Change		580	479	496	547	746	788	833	870	858	886	861	844
District Percent Change		25.16%	16.60%	14.74%	14.17%	16.93%	15.29%	14.02%	12.84%	11.22%	10.42%	9.17%	8.23%



# Key Takeaways

Enrollment Forecast

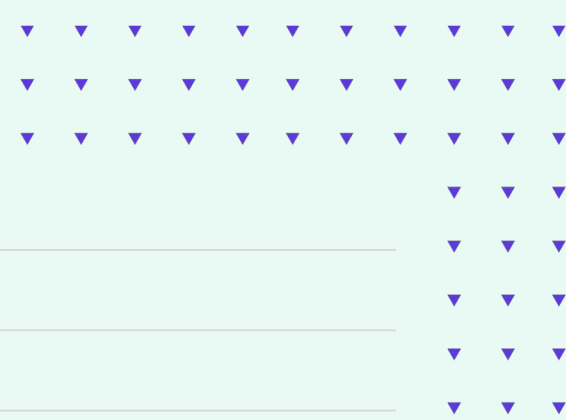


- The district has 14 actively building subdivisions with almost 1,900 lots available to build on
- JISD has 11 future subdivisions with over 8,200 lots in the planning stages
- Groundwork is underway on more than 1,400 lots within 9 subdivisions
- Jarrell ISD is forecasted to enroll nearly 6,800 students by 2027/28 and more than 11,000 by 2032/33

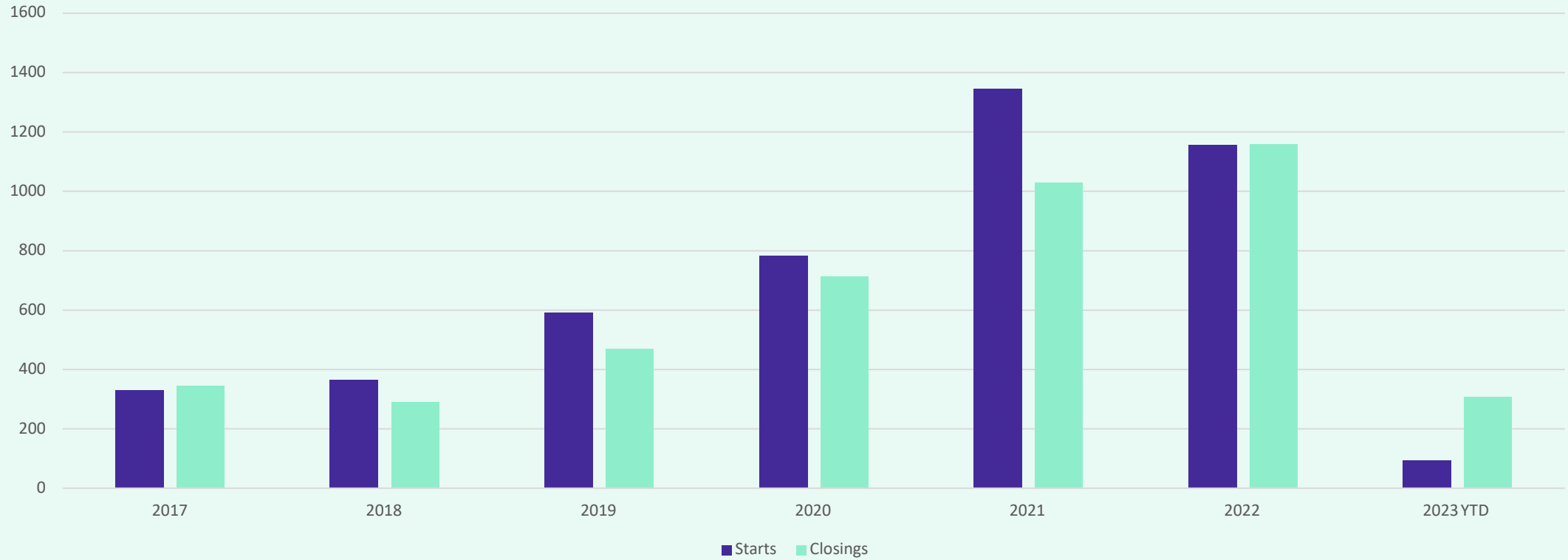
Questions



# District New Home Starts and Closings by Quarter

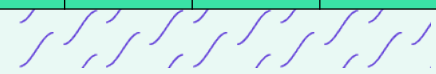


New Home Starts and Closings



Starts	2017	2018	2019	2020	2021	2022	2023
1Q	44	51	55	155	313	327	93
2Q	111	121	129	135	339	413	
3Q	103	112	248	241	288	324	
4Q	73	81	160	251	406	92	
<b>Total</b>	<b>331</b>	<b>365</b>	<b>592</b>	<b>782</b>	<b>1346</b>	<b>1156</b>	<b>93</b>

Closings	2017	2018	2019	2020	2021	2022	2023
1Q	85	72	85	129	244	230	308
2Q	53	32	97	195	263	409	
3Q	109	99	107	166	342	267	
4Q	98	88	180	223	180	253	
<b>Total</b>	<b>345</b>	<b>291</b>	<b>469</b>	<b>713</b>	<b>1029</b>	<b>1159</b>	<b>308</b>





# Ten Year Forecast by Grade Level

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2018/19	13	89	142	153	154	138	144	146	141	129	142	136	126	122	121	1,896		
2019/20	5	113	174	164	171	161	168	159	159	169	143	172	125	120	104	2,107	211	11.1%
2020/21	4	87	182	198	181	171	170	184	167	170	176	183	177	137	118	2,305	198	9.4%
2021/22	6	151	224	241	244	222	219	209	208	209	193	221	192	205	141	2,885	580	25.2%
2022/23	18	173	263	271	267	264	255	248	263	240	238	229	236	202	197	3,364	479	16.6%
2023/24	19	200	301	317	302	299	301	293	287	302	273	281	240	247	198	3,860	496	14.7%
2024/25	19	240	333	350	352	335	338	341	332	330	347	322	288	238	242	4,407	547	14.2%
2025/26	19	290	381	410	404	409	387	393	409	398	396	409	330	285	233	5,153	746	16.9%
2026/27	19	320	428	461	461	466	471	443	452	470	458	467	419	327	279	5,941	788	15.3%
2027/28	19	360	478	514	520	520	530	530	509	520	541	540	458	415	320	6,774	833	14.0%
2028/29	19	380	532	560	573	591	590	602	597	585	598	622	535	453	407	7,644	870	12.8%
2029/30	19	400	589	629	622	646	669	668	649	669	673	674	621	530	444	8,502	858	11.2%
2030/31	19	400	645	677	688	687	718	746	753	727	769	758	667	615	519	9,388	886	10.4%
2031/32	19	400	692	729	735	757	759	793	804	843	814	889	752	660	603	10,249	861	9.2%
2032/33	19	400	741	794	788	804	832	834	855	884	927	941	883	744	647	11,093	844	8.2%

Yellow box = largest grade per year  
 Green box = second largest grade per year